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THE DESCRIPTION OF THE MODERN STATE OF FOOD AND PROCESSING INDUSTRY

The article “The Description of the Modern State of Food and Processing Industry” defines dynamics of the industrial and business enterprises of the food industry, and the state of the industry during 1990-2013. The analysis of the structure of sales of industrial products shows that the largest share of the market falls on metallurgy and manufacture of fabricated metal products, as well as the production and distribution of electricity, gas and water. The share of production activities ranges from 17 to 23 percent. The smallest is the proportion of consumer goods industry enterprises (1%).

Sales of food products for several years occupy an important place in the overall volume of industrial production. The lowest sales of food products (15.2% and 15.3%) were recorded in 2007-2008; in 2009 a significant increase was observed (19.8%); and the positive dynamics is still persistent (16-18 %).

The indexes of food production and processing industry are studied by regions for the period of 2008-2012.

The analysis determine that the best performance is observed in Mykolaiv, Odessa, Kherson and Chernivtsi regions. Thus, during this period, the index of food production, beverages and tobacco products by regions of Ukraine increased by 16.2, 17.1, 32.9 and 8.4 percentage points respectively. The worst tendency is observed in Volyn and Cherkasy regions. The indexes of production there decreased by 18.8 and 20.8 percentage points accordingly.

In the agriculture and food industry in Ukraine there is a certain dissonance. Firstly, on the market there is a dominance of imported food products, the quality

of which is worse than of domestic ones. Secondly, the food industry uses imported raw materials. That is, exported products of agricultural sector returns to us in the form of finished manufactured food products.

To investigate these trends in food industry, production balance and consumption of basic products for the period from 2000 to 2013, namely meat and meat products and milk and milk products were analyzed.

In the structure of production of meat and meat products, the largest share (over 45%) belongs to poultry. Volume of its production amounted to 1168 tons in 2013, which is 93 tons more compared to the previous year and 274 tons more in relation to 2009. In second place with a share of about 30% is pork. In 2013 its production amounted to 748 thousand tons, which is 221 thousand tons more than in 2009. Production of pork shows sustainable dynamics for several years.

Third place, with the proportion of 17.92% in 2013 takes beef and veal. During 2013 428 thousand tons of this meat was produced, which is 39 thousand tons more compared to 2012. It seems necessary to note that this is the only sort of meat, production of which is reducing year after year. Only this year has shown an increase in production (39 thousand or 0.32 percentage points). Small proportion (about 2%) in the structure of production of meat and meat products takes lamb, rabbit and horse meat. This type of production tends to be stable.

It should be noted that the food industry takes its rightful place in the economy and has every opportunity for growth and prosperity.

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